## Reorganization of

## Missouri, Kansas & Texas Railway Company

A Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company, under which the undersigned will act as Reorganization Managers, has been approved and adopted by the Protective Committees giving the notices printed herewith.

Holders of the following securities may become parties to the Plan and Agreement by depositing their securities with the respective Depositary specified below:

First Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company (or Certificates of Deposit therefor of United States Trust Company issued under Agreement, dated December 31, 1915), with Columbia Trust Company, No. 60 Broadway, New York.

Second Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with Central Union Trust Company of New York, No. 80 Broadway, New York.

First and Refunding Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with Guaranty Trust Company of New York, No. 140 Broadway, New York.

General Mortgage Four and One-half Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with The New York Trust Company, No. 100 Broadway, New York.

Two-Year Secured Gold Notes of Missouri, Kansas & Texas Railway Company with Central Union Trust Company of New York, No. 80 Broadway, New York.

First Mortgage Extension Five Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

St. Louis Division First Mortgage Refunding Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with The Farmers' Loan and Trust Company, No. 22 William Street, New York.

First Mortgage Four Per Cent. Gold Bonds of The Kansus City & Pacific Railroad Company with The Bank of America (Franklin Trust Company), No. 44 Wall Street, New York.

First Mortgage Five Per Cent. Gold Bonds of Missouri, Kansas & Oklahoma Railroad Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

First Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Eastern Railway Company with Columbia Trust Company, No. 60 Broadway, New York.

Second Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Eastern Railway Company with Columbia Trust Company, No. 60 Broadway, New York.

Company with Columbia Trust Company, No. 60 Broadway, New York.

First Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Texas Railway
Company of Texas with Empire Trust Company, No. 120 Broadway, New York.

First Mortgage Five Per Cent. Gold Bonds of The Dallas & Waco Railway Company
with The Equitable Trust Company of New York, No. 37 Wall Street, New York.

First Mortgage Five Per Cent. Gold Bonds of The Wichita Falls and Northwestern
Railway Company with Bankers Trust Company, No. 16 Wall Street, New York.

First Lien Collateral Trust Five Per Cent. Gold Bonds of The Wichita Falls and Northwestern Railway Company with The National City Bank of Chicago, No. 105 S. Dearborn Street, Chicago, Illinois.

First and Refunding Mortgage Five Per Cent. Gold Bonds of The Wichita Falls and

First and Refunding Mortgage Five Per Cent. Gold Bonds of The Wichita Falls and Northwestern Railway Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

First Mortgage Four Per Cent. Gold Bonds of The Boonville Railroad Bridge Company with Metropolitan Trust Company of the City of New York, No. 60 Wall Street, New York.

First Mortgage Six Per Cent. Trust Bonds of Southwestern Coal & Improvement Company with The Farmers' Loan and Trust Company, No. 22 William Street, New York.

Holders of Certificates of Deposit representing the following bonds, who shall not exercise any right of withdrawal under the Agreement under which such Certificates of Deposit were issued, will, in the event that said Plan and Agreement of Reorganization shall become binding and conclusive on holders of Certificates of Deposit issued under such Agreement, become parties to said Plan and Agreement of Reorganization without the issue of new Certificates:

Missouri, Kansas & Texas Railway Company
Second Mortgage Four Per Cent. Gold Bonds.
(Dutch Committee Certificates—Agreement dated March 22, 1916.)
St. Louis Division First Mortgage Reiunding Four Per Cent. Gold Bonds.
(The Farmers' Loan and Trust Company Certificates—Agreement dated November 10, 1915.)
Missouri, Kansas & Oklahoma Railroad Company
First Mortgage Five Per Cent. Gold Fonds.

First Mortgage Five Per Cent. Gold Bonds.
(United States Mortgage and Trust Company Certificates—Agreement dated March 1, 1916.)
The Wichita Falls and Northwestern Railway Company
First Mortgage Five Per Cent. Gold Bonds.
(Bankers Trust Company Certificates—Agreement dated August 1, 1917.)

Holders of Certificates of Deposit representing the following bonds, who shall not exercise any right of withdrawal under the respective Agreements under which such Certificates of Deposit were issued, will become parties to said Plan and Agreement of Reorganization without the issue of new Certificates:

Missouri, Kansas & Texas Railway Company
First and Refunding Mortgage Four Per Cent. Gold Bonds.
(Guaranty Trust Company of New York Certificates—Agreement dated January 20, 1916.)
General Mortgage Four and One-Half Per Cent. Gold Bonds.
(The New York Trust Company Certificates—Agreement dated October 1, 1915.)
Two-Year Secured Gold Notes.
(Central Union Trust Company of New York Certificates—Agreement dated September 30, 1915.)
The Kansas City & Pacific Railroad Company
First Mortgage Four Per Cent. Gold Bonds.
(The Bank of America or Franklin Trust Company Certificates—Agreement dated April 5, 1916.)
The Wichita Falls and Northwestern Railway Company
First Lien Collateral Trust Five Per Cent. Gold Bonds.
(The National City Bank of Chicago Certificates—Agreement dated December 12, 1916.)
First and Refunding Mortgage Five Per Cent. Gold Bonds.
(United States Mortgage and Trust Company
First Mortgage Five Per Cent. Gold Bonds.
(United States Mortgage and Trust Company
First Mortgage Five Per Cent. Gold Bonds.
(The Equitable Trust Company of New York or Amsterdamsche Bank Certificates—Agreement dated February 1, 1917.)
Southwestern Coal & Improvement Company

Southwestern Coal & Improvement Company
First Mortgage Six Per Cent. Trust Bonds.
(The Farmers' Loan and Trust Company Certificates—Agreement dated January 18, 1916.)

Holders of Certificates of Deposit representing the following bonds issued under the Agreements mentioned below may become parties to said Plan and Agreement by presenting their said Certificates of Deposit to the Depositary hereinabove specified

for bonds of such class to be stamped as assenting to said Plan and Agreement of Reorganization:

Missouri, Kansas & Texas Railway Company
Second Mortgage Four Per Cent, Gold Bonds.
(Central Union Trust Company of New York Certificates—Agreement dated December 23, 1915.)
First Mortgage Extension Five Per Cent. Fifty-Year Gold Bonds.
(United States Mortgage and Trust Company Certificates—Agreement dated January 10, 1916.)
The Missouri, Kansas & Eastern Railway Company
First Mortgage Five Per Cent. Gold Bonds.
(Columbia Trust Company Certificates—Agreement dated April 3, 1916.)
The Missouri, Kansas & Texas Railway Company of Texas
First Mortgage Five Per Cent. Gold Bonds.
(Empire Trust Company Certificates—Agreement dated March 14, 1916.)
Helders of Certificates of Denezit for First Mortgage Four Per Cent. Gold Bonds.

Holders of Certificates of Deposit for First Mortgage Four Per Cent. Gold Bonds of The Boonville Railroad Bridge Company issued under the Agreement dated April 19, 1916, and endorsed as assenting to the Supplemental Agreement dated April 27, 1920, who shall not exercise any right of withdrawal under said Agreement, will become parties to said Plan and Agreement of Reorganization without the issue of new Certificates, Holders of such Certificates of Deposit not so endorsed may become parties to said Plan and Agreement of Reorganization by presenting their Certificates to Metropolitan Trust Company of the City of New York to be so endorsed.

Stockholders of Missouri, Kansas & Texas Railway Company may participate in the reorganization by depositing their stock with The Equitable Trust Company of New York, 37 Wall Street, New York. Depositing stockholders must pay \$20 per share of Preferred Stock and \$25 per share of Common Stock deposited, the first instalment, viz: \$8 per share of Preferred Stock and \$10 per share of Common Stock, at the time of deposit, and the balance as provided in the Plan and Agreement.

All securities deposited must be in negotiable form and stock certificates and registered bonds must be duly endorsed in blank for transfer or be accompanied by proper transfers in blank duly executed. All securities, including stock certificates, must be properly stamped for transfer in New York. All bonds and notes must bear all unpaid appurtenant coupons maturing on and after October 1, 1915. Certificates of Deposit deposited under the Plan must represent bonds with all unpaid appurtenant coupons maturing on and after October 1, 1915.

Deposits, both of securities and stock, must be made on or before January 7, 1922, after which date no deposits will be received except upon such terms and conditions as the Reorganization Managers may determine.

Speyer & Co., J. & W. Seligman & Co., Hallgarten & Co. and The Equitable Trust Company of New York have, as stated in the Plan, undertaken to form a Syndicate, of which they will be Managers, to underwrite the cash payments required from stockholders under the Plan and Agreement of Reorganization may be obtained from any of the above named Depositaries or from the Reorganization Managers.

Dated New York, November 23, 1921.

Dated New York, November 23, 1921.

## Hallgarten & Co. J. & W. Seligman & Co.

Each and every holder of a certificate of deposit issued under said Agreement dated December 23, 1915, not so presented for stamping on or before the 7th day of January, 1922, is required to withdraw said honds represented by said certificate of deposit and so pay his pro rata share of all indebtedness, obligations, liabilities, compensation and expenses incurred or approved by the Committee.

EDWIN O. MERRILL, Chairman, M. J. MATHESON.
E. POMEROY.
LEWIS L. CLARKE.
P. J. GOODHART.
GEORGE E. ROOSEVELT.
Committee.

Depository:
Destral Union Trust Company of
New York,
80 Broadway, New York

The Holders of Certificates of Deposit for Missouri, Kansas & Teras Railway Company Second Mortgage under the Deposit Agreement, and the December 23, 1915, between the undersigned Committee and Holders of said become parties theretos:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas and Texas Railway Company has been adopted and approved by the undersigned committee by not least that a majority vote of all the members of the Committee, and that copies of said Plan and Agreement dated December 23, 1915.

The New York Trust Company, the Depositary under said Agreement dated December 23, 1915.

Each and every holder of certificates of deposit to stamped and Agreement dated December 23, 1915.

Holders of ertificates of denoit under said Agreement dated December 23, 1915.

Trust Company of New York, at its office, at 80 Broadery, Jewish of the Committee to the Pan and Agreement, any block of the positions thereof, by presenting their said gertificates of deposit to Central Union Trust Company of New York, at its office at 80 Broadery, Jewish of the Pan and Agreement and the Committee to said Plan and Agreement to Central Union Trust Company of New York, at its office at 80 Broadery, Jewish of the Pan and Agreement and the Committee to said Plan and Agreement to Central Union Trust Company of New York, at its office at 80 Broadery, Jewish of the Pan and Agreement and the Committee to said Plan and Agreement and the Committee to the Roorganization of Missouri, Kanasa of the Pan and Agreement of the Committee of the Pan and Agreement and Pan and

To Holders of Certificates of Deposit for Missouri, Kanass & Texas Railway Company Two-Year Secured Gold Notes, Issued under the Agreement, dated September 30, 1915, between the undersigned Committee and Holders of said notes whe should become parties theretos.

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kanass & Texas Railway Company has been adopted and approved by the undersigned Committee and that a copy of said Plan and Agreement has been filed with Central Union Trust Company of New York, the Depositary under said Agreement dated September 30, 1915.

Any holder of a certificate of deposit who on or before the 13th day of December, 1921, shall surrender his certificate of deposit to the Depositary in negotiable form and comply otherwise with the terms of the Agreement of September 30, 1915, with respect to withdrawals shall thereupon be entitled to withdrawals shall thereupon be entitled to withdraw the Notes represented thereby. All Depositors who shall not withdrawals shall thereupon be dentitled to withdraw the Notes represented thereby. All Depositors who shall not within said period exercise said right shall be conclusively and finally deemed for all purposes to have assented to and adopted the Reorganization Plan and Agreement, and to have authorized the undersigned Committee to transfer to the Reorganization Managers constituted under said Reorganization Plan and Agreement the Two Year Secured Gold Notes represented by such certificates of deposit.

Dated New York, November 23, 1921.

WILLARD V. KING, Chairman, HAROLD STANLEY, EDWARD R. TINKER, L. Y. G. WALKER, PESTUS J. WADE, PREDERICK T. HASKELL, Committee, Depository: Central Union Trust Company et

Central Union Trust Company of
New York,
80 Broadway, New York

Dated New York, November 23, 1921.

LOUIS M. CHILDS. STUART S. FURMAN, THOMAS C. TEMPLE, L. EDMUND ZACHER, Com

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United States Mortgage and Trust
Company
55 Cedar Street, New York

to withdraw and Bonds represented by such certificates of deposit and to pay his pro rata share of all indebtedness, obligations, liabilities, compensation and expenses incurred or approved by the Committee.

Dated New York, November 23, 1921.

JOHN W. STEDMAN, Chairman, CHARLES E. CHASE.

G. HERMANN KINNICULT, EDWARD MILLIGAN.

CHARLES G. WOODWARD, Committee.

Deporitory:
The Equitable Trust Company of
New York:
17 Wall Street, New York
Siebert & Riggs, Counsel

To Aolders of Certificates of Deposit for The Wichita Falls and North-western Railway Company First Mortgage Five Per Cent. Gold Bonds, issued under the Agreement, dated August 1, 1917, between the undersigned Committee and Holders of said bonds who should become parties thereto:

To Holders of Certificates of Deposit for The Wichita Falls and Northwestern Railway Company First Lien Collateral Trust Five Per Cent. Cold Bonds, issued under the Agreement, dated December 12, 1916, between the undersigned Committee and Holders of said bonds who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said Plan and Agreement dated November 1, 201, and the Notice of the Missouri Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said Plan and Agreement as been filed with The National City Bank of Chicago, the Depositary under said Agreement dated December 12, 1916, and have an any time within thirty days after the first publication of this notice, upon surrender to the Depositary of his certificate of deposit, properly endorsed, and upon compliance otherwise with all the terms and conditions of said Agreement dated December 12, 1916; and thereupon he shall be entitled to receive the bonds represented by his certificate of denosit. All depositors who, within such thirty days do not so withdraw shall be conclusively deemed to have assented to said Plan and Agreement and shall be bound by all the terms and conditions thereof.

Dated New York, November 23, 1921.

Dated New York, November 23, 1921.

ROSCOE U. LANSING,
Chairman,
H. H. PUELICHER,
H. C. QUARLES,
C. R. EXWIN,
H. MeB. JOHNSTON,
C. P. KING,
Committee,
Depository:
The National City Bank of Chicago,
105 S. Dearborn Street, Chicago

To Holders of Certificates of Deposit for The Wichita Falls and Northwestern Railway Company First and Refunding Mortgage Five Per Cent. Gold Bonds, issued under the Agreement, dated December 1, 1916, between the undersigned Committee and Holders of said bonds who should become parties therets:

Notice Is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersigned Committee, and that a

copy of said Plan and Agreement has been filed with United States Mortgage and Trust Company, the Depositary under said Agreement dated December 1, 1916.

Dated New York, November 23, 1921.

ROBERT STRUTHERS. JR.

Depositary:
Metropolitan Trust Company of the
City of New York,
60 Wall Street, New York

To Holders of Certificates of Deposit for Southwestern Coal & Improve-ment Company First Mortgage Sis Per Cent. Trust Bonds, issued un-der the Agreement, dated January 13, 1916, between the undersigned Committee and Holders of said bonds who should become parties thereto:

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